



europen

SHAPING A SUSTAINABLE
FUTURE FOR PACKAGING

www.europen-packaging.eu



@EUROPEN_ORG



EUROPEN

Packaging Chain Forum

Online meeting
10 March 2023

COMPETITION GUIDELINES FOR PCF MEETINGS

Packaging Chain Forum participants will not enter into any discussion, activity or conduct that may infringe, on its part or on the part of its members and participants, any applicable competition laws.

By way of example, members and participants shall not discuss, communicate or exchange any commercially sensitive information, including non-public information relating to prices, marketing and advertisement strategy, costs and revenues, trading terms and conditions and conditions with third parties, including purchasing strategy, terms of supply, trade programmes or distribution strategy.

This applies not only to discussion in formal meetings but also to informal discussions before, during or after meetings.

AGENDA

	Title
09:00	Start of the meeting
	1 Welcome, Introduction and Competition Guidelines
	2 Packaging and Packaging Waste Regulation proposal <ul style="list-style-type: none">• Timeline and state-of-play• Opinion-giving Committees and rapporteurs• Coordination on PPWR advocacy• Next steps
	3 Wrap-up
10:30	End of meeting

Packaging and Packaging Waste Regulation proposal

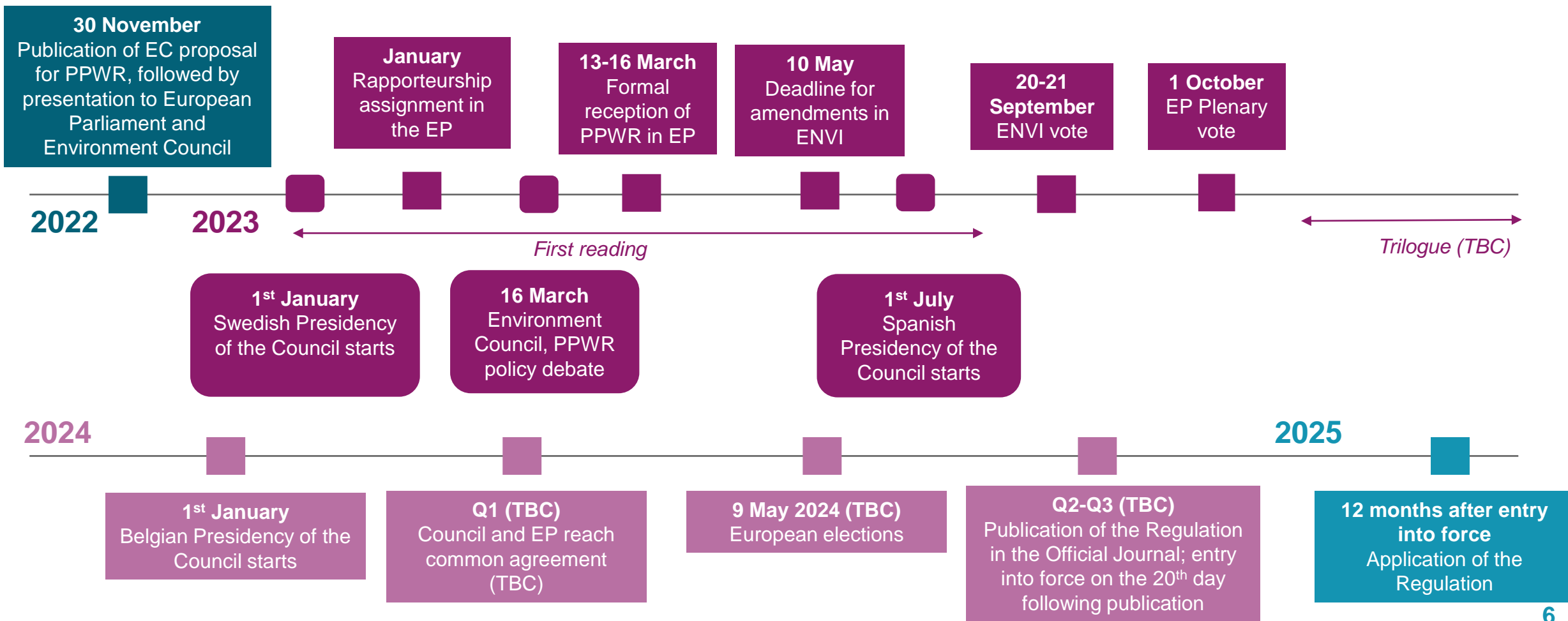


europen

SHAPING A SUSTAINABLE
FUTURE FOR PACKAGING

Timeline and state-of-play

PPWR CO-DECISION PROCESS - TENTATIVE TIMELINE





europen

SHAPING A SUSTAINABLE
FUTURE FOR PACKAGING

Opinion-giving Committees and rapporteurs

EP COMMITTEES - TENTATIVE TIMELINE

Committee	Decision type	Exchange	Amendments	Adoption
ENVI	R - Report	4 May 2023	10 May 2023	20 September 2023
ITRE	A - Opinion	23 May 2023	24 May 2023	20 July 2023
IMCO	A - Opinion	TBC	TBC	TBC
AGRI	A - Opinion	28 February 2023	28 April 2023	30 August 2023

EU PARLIAMENT - RAPPORETEURS AND SHADOWS

	ENVI (Lead Committee)	ITRE (Opinion)	IMCO (Opinion)	AGRI (Opinion)
Rapporteurs	Frédérique Ries , Belgium, Renew Europe	Patrizia Toia , Italy, S&D	Virginie Joron , France, ID	Salvatore De Meo , Italy, EPP
Shadow rapporteurs	<ul style="list-style-type: none"> ▪ Pietro Fiocchi, Italy, ECR ▪ Luisa Regimenti, Italy, EPP ▪ Grace O'Sullivan, Ireland, Greens/EFA ▪ Silvia Sardone, Italy, ID ▪ Delara Burkhardt, Germany, S&D ▪ Joao Pimenta Lopes, Portugal, The Left 	<ul style="list-style-type: none"> ▪ ECR (TBC) ▪ Angelika Niebler, Germany, EPP ▪ Greens/EFA (TBC) ▪ Paolo Borchia, Italy, ID ▪ Nils Torvalds, Finland, Renew ▪ The Left (TBC) 	<ul style="list-style-type: none"> ▪ Carlo Fidanza, Italy, ECR ▪ Tom Vandenkendelaere, Belgium, EPP ▪ Greens/EFA (TBC) ▪ Karen Melchior, Denmark, Renew ▪ Christel Schaldemose, Denmark, S&D ▪ The Left (TBC) 	<ul style="list-style-type: none"> ▪ ECR (TBC) ▪ Greens/EFA (TBC) ▪ Rosanna Conte, Italy, ID ▪ Elsi Katainen, Finland, Renew ▪ Achille Variati, Italy, S&D ▪ Luke Ming Flanagan, Ireland, The Left



europen

SHAPING A SUSTAINABLE
FUTURE FOR PACKAGING

Coordination on PPWR advocacy

EUROPEN PRIORITIES

Horizontal
priorities

Internal market legal basis & harmonisation (incl. labelling)

Thematic
priorities

Waste
prevention

Recyclability

Recycled
content

Reuse

SAFEGUARDING THE PPWR INTERNAL MARKET LEGAL BASIS

Brussels, March 2023

- Joint industry statement to
 - support maintaining the PPWR proposal's internal market legal basis and legal instrument, and
 - advocate for a resilient EU single market and strengthened market for secondary materials to enable the circular economy.
- The statement will be circulated to the PCF after this call.
- Invitation to co-sign [by Friday 24 March end of play.](#)

RE: Safeguarding the Internal Market Legal Basis of the Packaging and Packaging Waste Regulation to obtain best possible outcomes

The undersigned industry associations express their strong support for the European Union's ambitions for a circular economy, namely the EU Commission proposal to transform Directive 94/62/EC on Packaging and Packaging Waste (PPWD) into a Regulation and the choice to maintain an internal market legal basis (Article 114 TFEU).

While this is a welcome step forward, we are writing to express our concern about the potential erosion or split of the Regulation's legal basis as part of the co-decision process.

A robust EU single market is key to preserving the free movement of packaging raw materials and packaged goods. Packaging is an essential part of a product supply chain, from the production to the consumption stage, and the packaging value chain plays a central role in contributing to a resource-efficient and circular economy. For instance, by optimising resource use, minimising product and food waste and by protecting products all along the value chain.

Additionally, ensuring that packaging waste is duly collected and makes its way into recycling allows valuable raw materials to come back in the value chain. A strengthened market for secondary materials and a strong and resilient EU single market represent fundamental enablers of circularity, which will create greater economies of scale and underpin the investment needed to realise a circular and climate-neutral economy in Europe. Its continued functioning remains crucial to Europe's global competitiveness and green transition.

EUROPEN THEMATIC PRIORITIES

Recyclability

- EC standardisation request by 1 Jan. 2025 for establishment of D4R criteria
- Recyclability requirements to EiF* from 5 years after the EiF of the standards (and in any case no earlier than 2030/2035)
- Presumption of compliance to apply in case of delay with the adoption of standards
- Simplification of criteria defining 'recyclable packaging' and corresponding timelines
- Clarification of 'recyclability at scale' requirements

Recycled content

- Targets to be calculated as an average of the plastic packaging placed on the Union market by a producer
- Additional derogations to be assessed by 31 Dec. 2025
- Assessment to be based on market availability and prices of recycled plastics considering Eurostat data, as well as on the uptake of new recycling technologies
- Amendment of RC targets by means of an urgency procedure

Waste prevention

- Objectives of Article 9 and Article 21 to be achieved by 1 Jan. 2030
- Removal of 40% maximum empty space ratio and packaging minimisation to be pursued subject to the performance criteria listed in Part I of Annex IV
- Deletion of Article 22 and Annex V

Reuse

- Deletion of 2040 reuse targets
- Assessment of new possible targets by 1 Jan. 2030 or at the latest when carrying out the revision of the Regulation
- Reuse requirements for transport packaging (paragraphs 12 and 13) to apply from 1 Jan. 2030 and made aspirational



europen

SHAPING A SUSTAINABLE
FUTURE FOR PACKAGING

Next steps



Wrap-up

Thank you!

THE EUROPEAN ORGANISATION
FOR PACKAGING AND THE ENVIRONMENT
(EUROPEN) AISBL

Rue du Commerce 31,
1000 Brussels
Belgium

E-mail: packaging@europen-packaging.eu

